

Investor Insurance Application

Application Information

Insured Name:
Street Address:
Contact Name:
Contact Phone:
Type of Organization: Individual □ Corporation □ LLC □
Coverage Requested
Property □ GL □ Flood □ Other □:
Desired Deductible: \$2,500 □ \$5000 □ \$7500 □ Other □:
Portfolio Statistics
- Fortiono Statistics
Identify states where properties are owned:
Total number of properties:
Additional Entities/Named Insureds/Additional Insureds:
Do you fix and flip homes? Yes □ No □
How is your insured value determined (replacement cost basis, per sq. ft)?
Do you arrange inspections prior to/or after acquisition? Yes □ No □
Have any of your properties experienced a property or liability insurance loss in the last 3 years? Yes □ No □
If yes, please provide loss details:
What is the average time a property asset is held?
Have you ever had similar insurance declined, cancelled, or non-renewed? Yes □ No □
If yes, why?
Have you had a past conviction for arson, fraud, or other insurance related offense? Yes □ No □
Have you filed for bankruptcy in the past 5 years? Yes □ No □





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Vacant Property

Do you have written procedures for the regular inspection of vacant prope	erties? Yes □ No □
How often are vacant properties visited by the applicant, agent, or propert	ty management company?
Is a log kept reporting the condition of the properties upon inspections?	Yes □ No □
Are properties secured against entry? Yes \square No \square	
Is previous owner/tenant access blocked? Yes □ No □	
Are all utilities disconnected as needed? Yes □ No □	
Are properties protected against freeze? Yes □ No □	
On average, how long is a property vacant between tenants?	
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Property Management	
Is a property management firm utilized? Yes □ No □	
If yes, name of company:	
Do you have a signed contract with the property management company de	letailing expectations? Yes □ No □
Do you have risk management procedures/practice/formal maintenance p	orogram? Yes □ No □
If yes, describe:	
Are there signed rental agreements with all tenants?	Yes □ No □
Do you conduct a background check on all prospective tenants/occupants	over the age of 18? Yes \square No \square
Are tenants required to carry renter's insurance policy?	Yes □ No □
Do you abide by all state tenant/landlord laws?	Yes □ No □
Do you have written eviction procedures that comply with all applicable law	ws? Yes □ No □
What is the typical response time when emergency repairs are needed?	
Additional Information	
Do you have any student tenants? Yes □ No □ Do you have subsidi	ized renters? Yes □ No □
Are any of your properties used as a senior care facility, assisted living faci	ility, hospice care facility, palliative care facility,
sobriety and/or drug treatment facility, or home day care facility?	Yes □ No □
Are any of the properties rented on a seasonal or weekly basis?	Yes □ No □
Does each dwelling have smoke detectors and/or fire extinguishers?	Yes □ No □
Is there a procedure in place to replace smoke detector batteries?	Yes □ No □
Does each dwelling have a minimum of two means of egress?	Yes □ No □





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Renovation and Contracting Information

Are any buildings undergoing renovations or reconstru	uction? Yes 🗆	□ No □
Please select your typical renovation: Cosmetic □ St	tructural 🗆	
Do you use independent contractors?	Yes □	l No □
If yes, do you obtain a certificate of insurance?	Yes □] No □
How long is the typical renovation period?		
Prior to renovations, are all necessary local permits pu	ılled? Yes □	1 No □

The undersigned acknowledges that he/she has read above application and reviewed any attachments. Further the undersigned is an authorized representative of the applicant and represents that thorough inquiry has been undertaken to obtain answers to questions on this application. He/She represents that the answers are true, correct, and complete to the best of his/her knowledge:

Applicant Title:	Date:
Signature:	

NOTICE TO APPLICANTS: Any person who knowingly and with the intent to defraud any Insurance Company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. Applicability of this statement may vary in some states.

Questions? Email support@suigroup.com

